

# Mare Forum

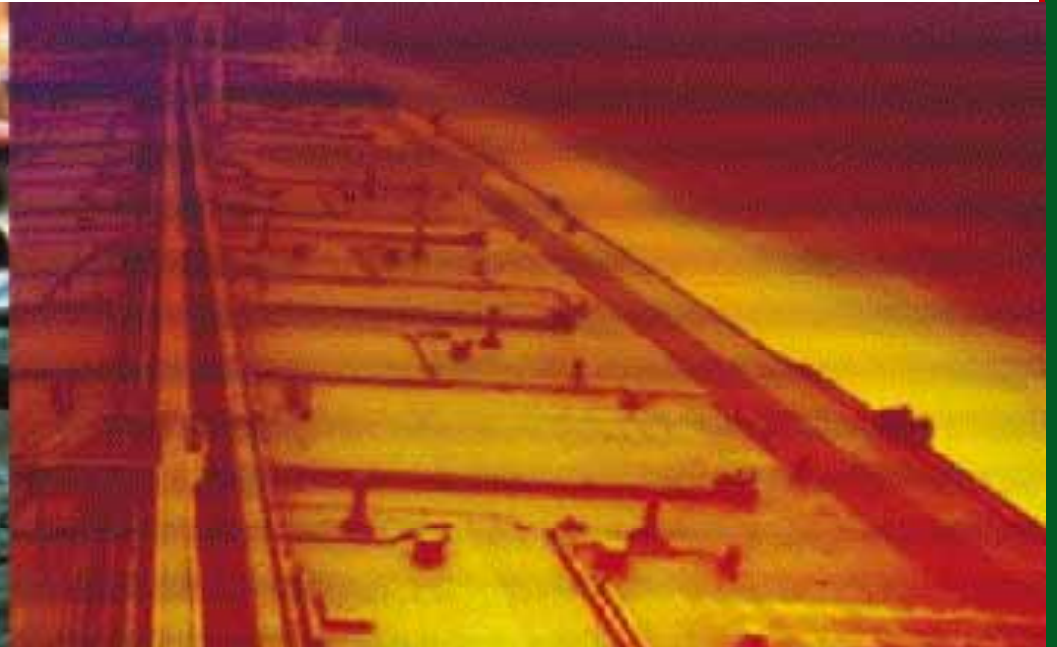
## Maritime Indonesia 2007

**Thursday 29 November 2007**

Four Seasons Hotel Jakarta  
Indonesia

**Presented by Ravi Korivi**

**Senior Group Vice President – Eurasia group**



# *Maritime Clusters: key skills and how can we expand them*

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- Why are maritime clusters in vogue and what should they contain?
- How important are they and what needs to be done to make them effective?
- Are they inherently individual in nature or can they combine to strengthen their own specific industry sectors?

also

Let's consider Indonesia's crew supply credentials

# ***Major global challenges face our industry today***

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- Booming world trade fuelled by India and China
- Massive ordering of tonnage with little or no scrapping
- And a crew shortage problem that is out of control

***But I need to be near my markets and I need access to the right tools to do my job as a manager!***

***And I am not alone***

# *The cluster has arrived*

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- But are we talking about local clusters or regional clusters?
- A cluster in Panama will be different in composition to one in Norway and almost certainly one in Mumbai
- But Asian clusters will mirror European clusters in the services they provide

There is merit in industry-specific clusters than interface with other altogether different industry-specific clusters

# *Indonesia's crewing credentials*

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- Crew shortages are crippling this industry
- Indonesia has the crews available but training needs to be improved
- Training must be in English and inherently locally-trading seafarers brought up to scratch regarding international standards
- But costs are in the owners' favour

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*Thank You*